



Nathan Kibler

Shareholder

Knoxville | 865.549.7125 | nkibler@bakerdonelson.com

Nashville | 615.726.5600

Nathan Kibler focuses his practice in securities and corporate law.

As a member of the Firm's Corporate Group, Mr. Kibler focuses his practice in the areas of securities and corporate law.

Mr. Kibler has experience representing public companies in a broad range of matters, including debt and equity offerings, corporate governance matters, SEC compliance and reporting, and NYSE and NASDAQ regulatory compliance. He also has experience representing public and private companies in mergers and acquisitions, with a particular emphasis on the health care sector.

Before joining Baker Donelson, Mr. Kibler practiced at an international law firm in Atlanta. He previously served as law clerk to the Honorable Eugene E. Siler Jr. in the United States Court of Appeals for the Sixth Circuit, and to the Honorable Robert H. Cleland in the United States District Court for the Eastern District of Michigan.

Representative Matters

Securities Offerings and Compliance

- Represented NASDAQ-listed health care product distribution company in a \$250 million senior notes offering under Rule 144A/Reg. S and subsequent exchange offer.
- Served as counsel for NYSE-listed health care supply and medical device company in a \$250 million debt exchange offer.
- Represented two non-listed REITs in their continuous public offerings of up to \$2.7 billion and \$2.5 billion, respectively.
- Represented NYSE-listed financial services company in a shelf takedown of \$150 million fixed to floating cumulative redeemable preferred stock.
- Represented NYSE MKT-listed biopharmaceutical company in warrant exchange offers and rights offering.
- Represented NYSE-listed financial holding company in a \$40 million fixed-to-floating rate subordinated notes offering and \$72 million shelf takedown offering of common stock.
- Represented NASDAQ-listed bank holding company in the registration of shares under its dividend reinvestment plan.
- Represented NASDAQ-listed health care company in \$179 million share repurchase transaction with stockholder.
- Represented non-listed REIT in two issuer tender offers.
- Served as Tennessee counsel for NYSE-listed company in connection with a \$500 million senior notes offering, \$600 million senior notes offering, and shelf registration statement on Form S-3.
- Corporate governance and SEC compliance counsel to companies in the banking, pharmaceutical, medical device, laboratory, home health and hospice, supply chain management, construction equipment and metrology industries.
- Served as securities counsel for a health care real estate company in a shelf registration of \$500 million in securities and shelf takedown of \$300 million in common stock for an at-the-market (ATM) offering.

Mergers and Acquisitions

- Served as counsel for NASDAQ-listed health care product distribution company in a \$2.1 billion merger.
- Represented NYSE-listed health care REIT in a \$760 million merger.
- Represented NASDAQ-listed bank holding company in an approximately \$300 million merger.
- Represented NYSE-listed health care services company in divestiture of multiple hospitals and related physician practices.
- Served as counsel to a home health and hospice company in a tax-free merger valued at \$410 million and a related spinoff of its long term care business.
- Represented NYSE-listed financial holding company in a \$33 million merger.
- Represented a special purpose acquisition company in its \$125 million merger with a provider of medical care products.



Publications

- "FAQ: The SEC's Proposed Rule on the Enhancement and Standardization of Climate Related-Disclosures" (March 2022)



Education

- University of Tennessee College of Law, J.D., 2009, summa cum laude
 - Outstanding Graduate of the Class of 2009
 - Order of the Coif
 - Executive Editor, *Tennessee Law Review*
- University of North Carolina at Chapel Hill, B.A., 2003, with distinction



Admissions

- Georgia
- Tennessee
- U.S. Court of Appeals for the Third and Sixth Circuits
- U.S. District Court for the Eastern District of Michigan