



## Charles W. "Chuck" Goldberg Jr.

Of Counsel

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Chuck Goldberg advises clients on tax, business, and estate planning matters. He is of counsel in Baker Donelson's Nashville office and a member of the Tax Group.

Mr. Goldberg represents individual and business clients in the areas of federal and state taxation, estate planning, business succession planning, business transactions, tax controversy, and business law, including corporations, partnerships, and limited liability companies.

Immediately prior to joining Baker Donelson, Mr. Goldberg served as a senior vice president at a large national wealth management firm, servicing and advising that firm's ultra-high net worth client base. He draws upon this experience, as well as his background as a certified public accountant, to provide a unique perspective when counseling clients.



### Professional Honors & Activities

- Member – Tennessee Bar Association
- Member – Nashville Bar Association
- Member – Estate Planning Council of Middle Tennessee
- Member – American Bar Association – Taxation and Real Property, Trust and Estate Section
- Listed in *The Best Lawyers in America*® for Tax Law (2021 – 2026)
- Selected to Mid-South Rising Stars (2015 – 2016, 2019 – 2021)



### Publications

- "IRS Streamlines 83(b) Election Process with New Online Filing Option" (August 2025)
- "IRS Proposes Rules for Advanced Manufacturing Production Credit," *Bloomberg Tax* (January 2024)
- "Department of the Treasury and IRS Issue Proposed Regulations for Advanced Manufacturing Production Credits" (January 2024)



### Education

- Northwestern University School of Law, LL.M. in Taxation, 2009
- Mississippi College School of Law, J.D., 2005
- University of Mississippi, Master of Taxation, 2008
- University of Mississippi, B.A. Accounting, 2004



### Admissions

- Tennessee, 2025
- Mississippi, 2008
- Tennessee Supreme Court, 2025
- Certified Public Accountant, 2013\*
- Mississippi State and Federal Courts, 2008
- United States Court of Appeals for the Fifth Circuit, 2008

\*Baker Donelson is not a CPA firm.