



Peter E. Bosman

Shareholder

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Peter Bosman is an experienced finance and corporate attorney who advises financial institutions and companies on domestic and international finance transactions, mergers and acquisitions, and real estate financings.

Drawing on 15 years of experience, Mr. Bosman guides and represents banks, private credit funds, and other non-bank lenders, as well as private equity firms and public and private companies, through a broad range of complex transactional matters, including secured and unsecured credit facilities, mergers and acquisitions, and other debt and equity investments.

Mr. Bosman is particularly experienced in representing banks and other financial institutions across a variety of debt finance structures in connection with sponsor-backed acquisition transactions in the lower middle-market, including term loans, revolving lines of credit, delayed draw term loans for platform, unitranche (first out/last out) debt facilities, and traditional intercreditor arrangements. Mr. Bosman also has experience advising Small Business Investment Companies (SBICs), Business Development Companies (BDCs), and other institutional mezzanine funds in debt and equity financings, including first lien, second lien, unsecured mezzanine, preferred, common, and strip equity co-investments, as well as warrant and other equity kickers.

Beyond his legal practice, Mr. Bosman is committed to public service and currently serves as chair of the board of ArtSpace, a non-profit visual arts center located in Downtown Raleigh focused on creating positive community impact through artist residencies, exhibitions, arts education, and community outreach.

Prior to practicing in North Carolina, Mr. Bosman was an associate at an international law firm in Chicago.



Representative Matters

Financing and Banking

- Represented a lender in connection with \$250 million unitranche financings designed to fund current and future acquisitions by a private equity sponsor's dental services organization and psychiatric and mental health organization platforms.
- Represented a lender in the negotiation of a \$100 million revolving credit facility for a private equity firm.
- Advised a bank in connection with a \$25 million term loan and delayed draw facility for the build-out of an education technology platform.
- Advised a bank lender on a term and revolving loan facility to a private equity-backed roofing contractor.
- Represented two private credit funds with a term loan facility supporting the acquisition of a software development company.
- Represented the administrative agent bank in a \$75 million net asset value (NAV) facility for a private credit fund.
- Represented a private equity fund with a \$200 million financing supporting the acquisition of a pharmaceutical developer.
- Advised a bank in a \$2.4 million financing of a search fund's acquisition of a provider of health care analytics solutions.

- Represented a private equity client as equity sponsor and mezzanine lender in the leveraged acquisition of a textile producer.
- Advised a clinical-stage pharmaceuticals company with a \$35 million term loan facility.
- Represented the first out lender in a unitranche financing of a government contractor providing training services to security and defense agencies.
- Represented a large commercial bank in the \$20 million asset sale of a textile manufacturer following debt-to-equity restructuring.
- Represented a drone technology company with the negotiation of a \$5 million revolving credit facility.
- Served as lender's counsel in a \$7.5 million loan transaction to finance a new commercial real estate project in Alabama.
- Represented a lender in the negotiation of a senior secured revolving credit facility to a private equity-sponsored borrower in conjunction with the borrower's mezzanine financing.
- Represented a lender in the negotiation and restructuring of an existing credit facility to finance the borrower's acquisition of a foreign entity.
- Represented a lender in the negotiation of a \$28 million delayed draw credit facility to a sponsor-backed borrower.

Mergers and Acquisitions

- Represented a private equity fund in the acquisition, equity, and debt financing of a reference laboratory.
- Assisted a private equity fund in its acquisition of a specialty pharmaceutical company.
- Represented a closely held company, a leading provider of tailored operational, training, and technical solutions in support of national security missions, in the sale of its business.
- Represented a private equity client with the negotiation and documentation of a \$35 million credit facility in support of a leveraged acquisition.



Professional Honors & Activities

- Board Member and Immediate Past President – Association for Corporate Growth (ACG), Raleigh Durham Chapter (2020 – present)
- Listed in Rising Stars by North Carolina Super Lawyers (2017 – 2019)



Speaking Engagements

- Co-speaker – "Financing Deals," ACG Raleigh Durham (June 2022)



Education

- University of Virginia School of Law, J.D., 2009
- University of North Carolina, B.A., 2001, with honors



Admissions

- North Carolina, 2013