

CASE STUDIES

NN, Inc.

Debt Transaction

NN, Inc. (NNBR) is a diversified industrial company that manufactures and supplies high precision metal bearing components, industrial plastic products and precision metal components to a variety of markets on a global basis.

NNBR was founded in 1980 and is headquartered in Johnson City, Tennessee. NNBR has 42 manufacturing plants in North America, Western Europe, Eastern Europe, South America and China. As a diversified industrial company, NNBR combines in-depth materials science expertise with advanced engineering and production capabilities to design and manufacture high-precision metal and plastic components and assemblies for a variety of markets on a global basis.

Rule 144A of Senior Notes Offering

- 10.25% Senior Notes due 2020
- Gross proceeds of \$300 million
- NNBR utilized the net proceeds from its note offering to finance a portion of the purchase price of its acquisition of Precision Engineered Products Holdings, Inc., and to refinance certain existing indebtedness of NNBR
- SunTrust Robinson Humphrey, Inc., KeyBanc Capital Markets, Inc. and Regions Capital Markets acted as joint lead book running managers